

| QUICK FACTS | |
|------------------|---|
| PROJECT TITLE | CONSTRUCTION OF FIELD HOUSE AND FURNISHINGS OF EQUIPMENT IN KARCZMISKA WITHIN THE FORMULA OF PUBLIC-PRIVATE PARTNERSHIP |
| PPP MODEL | PPP IN PPA MODE |
| LOCATION | COMMUNITY OF KARCZMISKA |
| VALUE OF PROJECT | 12 924 922, 00 PLN (GROSS) |
| PROJECT STATUS | STAGE OF MAINTENANCE |

I. OBJECT OF THE PROJECT

The aim of the project is the execution of construction works towards construction of a field house in Karczmiska with sanitary and technical bases, pavilion, house, fitness room, gym, driveways and car parks. Building consists of sport and social spaces. The basic parameters of the building: length – 60 m, width – 24,84 m, height – 11,94 m and cubature 16306,80 m³.

II. LEGAL FRAMEWORK FOR SELECTION OF PRIVATE PARTNER

According to art. 4 paragraph 2 of the act of 19 December 2008 concerning public-private partnership, the Private partner was selected according to Public Procurement act of 29 January 2004 following a competitive dialogue process..

III. PUBLIC ENTITY

Community of Karczmiska, Centralna 17, 24-310 Karczmiska.

IV. PRIVATE PARTNER

Moris-Sport Sp. z o. o. [Ltd.], Równoległa 1, 02-235 Warszawa.

V. PUBLIC ENTITY'S OWN CONTRIBUTION

Own contribution is real estate, which is built-up (surface area – 11.000 m²) in Karczmiska. The contribution was transferred to the private partner under lending agreement.



VI. FUNDS FROM THE MINISTRY OF SPORT

Community of Karczmiska obtained funding from Ministry of Sport (1 765 000, 00 PLN).

VII. RESPONSIBILITIES OF PRIVATE PARTNER

The private partner's key components include realization of investment process, maintenance and management of building and financing of project.

| DIVISION OF TASKS AND RISKS | |
|---|---|
| PUBLIC ENTITY | PRIVATE PARTNER |
| risk of the completeness and correctness of the documentation provided to the private partner | risks associated with construction works |
| risk associated with building's exploitation | risk related to financing construction stage |
| risk associated with necessity secure funds connected with the obligation to pay remuneration | risk related to building's availability |
| risk associated with demand for field house | risk related to financing actions during exploitation stage |

VIII. OBJECTIVES OF ADVISOR

Kancelaria Doradztwa Gospodarczego Cieślak & Kordasiewicz during the period from February 2014 to June 2014 has completed for Moris Sport Sp. z o.o. [Ltd.] comprehensive consulting services including:

- ✓ Consulting and participating in the competitive dialogue.
- ✓ Preparation of PPP contract's draft and negotiations about contract's contents with public entity.
- ✓ Advising about the Terms of Reference.
- ✓ Current explanations regarding legal issues.



IX. PROJECT'S SCHEDULE

| PROJECT'S SCHEDULE | |
|---------------------------------------|-----------------|
| PUBLIC PROCUREMENT NOTICE | 22 JANUARY 2014 |
| ASSESSMENT OF REQUESTS TO PARTICIPATE | 6 FEBRUARY 2014 |
| SELECTION OF THE BEST TENDER | 23 JUNE 2014 |
| SIGNING OF THE PPP CONTRACT | 16 JULY 2014 |

X. EFFECTS



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